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| **需求疲软 烧碱行情难以走强** |
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| 　　一、行情回顾　　今日国内烧碱现货市场行情整体表现平稳。随着国庆长假日益临近，下游企业备货基本接近尾声，市场人士心态逐渐趋于温和，谨慎操作为主。上游原料方面，原盐市场呈平稳的走势，继续支撑烧碱的成本。不过，因受道路监管限制，西北等地企业运输成本有所增加，使得烧碱外销力度减弱。今日报价方面：32％离子膜碱市场均价在425-445元间，99％片碱主流报价在2250-2400元/吨。　　二、上游动态

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|  国内原盐主流报价 单位：元/吨 |
| **地 区** | **价格类型** | **9月27日** | **9月28日** | **最高涨跌** | **备 注** |
| 西北 | 出厂价 | 150-180 | 150-180 | 0 | 　 |
| 西南 | 出厂价 | 230-260 | 230-260 | 0 | 　 |
| 华北 | 出厂价 | 170-200 | 170-200 | 0 | 　 |
| 华南 | 送到价 | 260-330 | 260-330 | 0 | 　 |
| 华中 | 送到价 | 270-300 | 270-300 | 0 |   |
| 东北 | 出厂价 | 200-220 | 200-220 | 0 | 　 |
| 华东 | 送到价 | 270-365 | 270-365 | 0 | 　 |

　　今日原盐市场呈平稳的走势，因近期两碱企业需求较好，盐企产品库存有所锐减。据了解，目前东北、天津及河北等个别企业已展开秋季扒盐工作，而山东等地大部分企业秋盐扒盐将在10月中旬前后开始，11月中上旬秋盐上市。分析人士表示，秋盐上市给市场带来的影响将成为近期市场关注的焦点。　　三、厂家动态

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| **品种** | **生产厂家** | **9月27日** | **9月28日** | **涨跌** | **备注** |
| 32％离子膜碱 | 乌海化工 | 1000 | 1000 | 0 | 自提价 |
| 天津化工 | 1700 | 1700 | 0 | 折百价 |
| 天津大沽 | 1400 | 1400 | 0 | 折百价 |
| 宁夏金昱元 | 1200 | 1200 | 0 | 折百价 |
| 江苏新浦化学 | 430 | 430 | 0 | 出厂价 |
| 株洲化工 | 500 | 500 | 0 | 出厂价 |
| 湖北宜化 | 525 | 525 | 0 | 出厂价 |
| 河北宝硕 | 450 | 450 | 0 | 出厂价 |
| 99％片碱 | 乌海化工 | 1650 | 1650 | 0 | 自提价 |
| 西部氯碱 | 1800 | 1800 | 0 | 出厂价 |
| 天津大沽 | 2200 | 2200 | 0 | 出厂价 |
| 天津化工 | 2400 | 2400 | 0 | 出厂价 |
| 山东永嘉 | 2070 | 2070 | 0 | 出厂价 |
| 淄博环拓 | 2200 | 2200 | 0 | 出厂价 |

　　　　四、市场动态　　1.市场报价

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| 国内32％离子膜碱市场价 |
| 单位：元/吨 |
| **地 区** | **价格类型** | **9月27日报价** | **9月28日报价** | **最高涨跌** | **备 注** |
| 华东 | 市场价 | 420-460 | 420-460 | 0 |   |
| 华南 | 市场价 | 520-570 | 520-570 | 0 |   |
| 华北 | 市场价 | 375-410 | 375-410 | 0 |   |
| 西南 | 市场价 | 450-480 | 450-480 | ０ |   |
| 西北 | 市场价 | 310-330 | 310-350 | ↑20 |   |

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|  国内99％片碱市场价 |
| 单位：元/吨 |
| **地 区** | **价格类型** | **9月27日报价** | **9月28日报价** | **最高涨跌** | **备 注** |
| 华东 | 市场价 | 2250-2300 | 2250-2300 | 0 |   |
| 华南 | 市场价 | 2250-2400 | 2300-2400 | ↑50 |   |
| 西南 | 出厂价 | 1950-2150 | 1950-2150 | 0 |   |
| 华北 | 出厂价 | 2100-2250 | 2100-2250 | 0 |   |
| 西北 | 出厂价 | 1700-1800 | 1700-1800 | 0 |   |

　　2.市场行情　　今日华北地区烧碱市场表现低稳，现32%离子膜碱出厂价持稳于375-410元/吨，99％片碱出厂报2100-2250元/吨。随着前期液氯市场的迅速升温，企业装置开工有所放大，市场货源量也随之增多，但受道路交通运输监管的限制，及下游市场需求的疲软，当地烧碱市场行情好转仍显乏力。　　今日华南地区烧碱市场呈现稳中略显上行的态势，现32%离子膜碱出厂价格持稳于520-570元/吨左右，99％片碱市场价小幅上涨至2300-2400元/吨。据了解，由于近期北方部分地区烧碱低端价格上调，且外埠货源流入当地有所减少，致使当地贸易商拉涨意向较浓。不过，受制于下游低迷的需求，短期内价格明显上行存在一定的压力。　　今日西北地区烧碱市场行情稳中微幅上涨，现32%离子膜碱市场价小涨20元至310-350元/吨，99％片碱出厂价持稳于1700-1800元/吨。据了解，当地氯碱企业对固定客户的销售模式仍延续前期水平，试探性报价的上调仅是以零散出货为主。　　五、影响因素分析及预测　　随着节假日的临近，下游企业及中间商的提货情绪逐渐趋于温和，市场需求也比较稳定。因此，短期内烧碱下行空间比较有限，上行阻力也较大，行情将继续震荡为主，期待节后市场有所好转。　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　（个人观点 仅供参考）  |

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